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Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☒ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

**NOTICE OF WITHDRAWAL OF
 USA CAPITAL REALTY ADVISORS,
 LLC'S FIRST REPORT OF ACTION
 TAKEN AND PROGRESS TOWARDS
 CONSUMMATION OF CONFIRMED
 PLAN OF REORGANIZATION
 [Docket # 5081]**

**(Affects USA Capital Realty Advisors,
 LLC)**

SCHWARTZER & MCPHERSON LAW FIRM

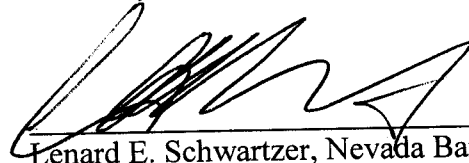
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1 **NOTICE IS HEREBY GIVEN** that USA Capital Realty Advisors, LLC ("USA
2 Realty"), by and through its counsel, hereby withdraws its Second Report of Action Taken and
3 Progress Towards Consummation of Confirmed Plan of Reorganization filed on October 25,
4 2007 (Docket #5081).

5 Respectfully submitted this 25th day of October, 2007.

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13 and

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